

Living the digital transformation in a biotech company

DataHow Symposium 2025
26.06.2025

Dr. Dietmar Andreas Lang

Forward-Looking Statements



The information set forth herein does not purport to be complete or to contain all of the information you may desire. Statements contained herein are made as of the date of this document unless stated otherwise, and neither the delivery of this document at any time, nor any sale of securities, shall under any circumstances create an implication that the information contained herein is correct as of any time after such date or that information will be updated or revised to reflect information that subsequently becomes available or changes occurring after the date hereof.

This presentation of CureVac N.V. (the “company”) contains statements that constitute “forward-looking statements” as that term is defined in the United States Private Securities Litigation Reform Act of 1995, including statements that express the company’s opinions, expectations, beliefs, plans, objectives, assumptions or projections of the company regarding future events or future results, in contrast with statements that reflect historical facts. Examples include discussion of the potential efficacy of the company’s vaccine and treatment candidates and the company’s strategies, financing plans, cash runway, growth opportunities and market growth. In some cases, you can identify such forward-looking statements by terminology such as “anticipate,” “intend,” “believe,” “estimate,” “plan,” “seek,” “project,” or “expect,” “may,” “will,” “would,” “could,” “potential,” “intend,” or “should,” the negative of these terms or similar expressions. Forward-looking statements are based on management’s current beliefs and assumptions and on information currently available to the company. However, these forward-looking statements are not a guarantee of the company’s performance, and you should not place undue reliance on such statements.

Forward-looking statements are subject to many risks, uncertainties and other variable circumstances, including negative worldwide economic conditions and ongoing instability and volatility in the worldwide financial markets, ability to obtain funding, ability to conduct current and future preclinical studies and clinical trials, the timing, expense and uncertainty of regulatory approval, reliance on third parties and collaboration partners, ability to commercialize products, ability to manufacture any products, possible changes in current and proposed legislation, regulations and governmental policies, pressures from increasing competition and consolidation in the company’s industry, ability to manage growth, reliance on key personnel, reliance on intellectual property protection, ability to provide for patient safety, and fluctuations of operating results due to the effect of exchange rates or other factors. Such risks and uncertainties may cause the statements to be inaccurate and readers are cautioned not to place undue reliance on such statements. Many of these risks are outside of the company’s control and could cause its actual results to differ materially from those it thought would occur. The forward-looking statements included in this presentation are made only as of the date hereof. The company does not undertake, and specifically declines, any obligation to update any such statements or to publicly announce the results of any revisions to any such statements to reflect future events or developments, except as required by law.

For further information, please reference the company’s reports and documents filed with the U.S. Securities and Exchange Commission (SEC). You may get these documents by visiting EDGAR on the SEC website at www.sec.gov.



*Dr. Dietmar Andreas Lang, MPharmMed
Senior Director Platform Development PM*

- Structural biologist / biotechnologist by training
- > 30 years of experience in biotechnological R&D
- ~ 24 years working at international organization & companies
- Leading multiple projects in research, development & manufacturing of **(i)** biopharmaceuticals (biologics), **(ii)** medical devices/companion diagnostics & **(iii)** consumer goods
- Since 10/2023 at Curevac

AGENDA



- Introduction to the company CureVac
- The digital use case
- Summary & Outlook

CureVac at a Glance



Pioneers in Medical mRNA Applications



Founded in
2000

Headquartered in
**Tübingen,
Germany**



Manufacturing Expertise

Scalable Solutions

Inhouse GMP manufacturing complements
end-to-end mRNA capabilities



The RNA Printer®



Rapid and highly
automated

Financing Business Transformation

€438.3 m

cash position*



CVAC
Nasdaq Listed

Nasdaq
Biotech
Index

MD Anderson

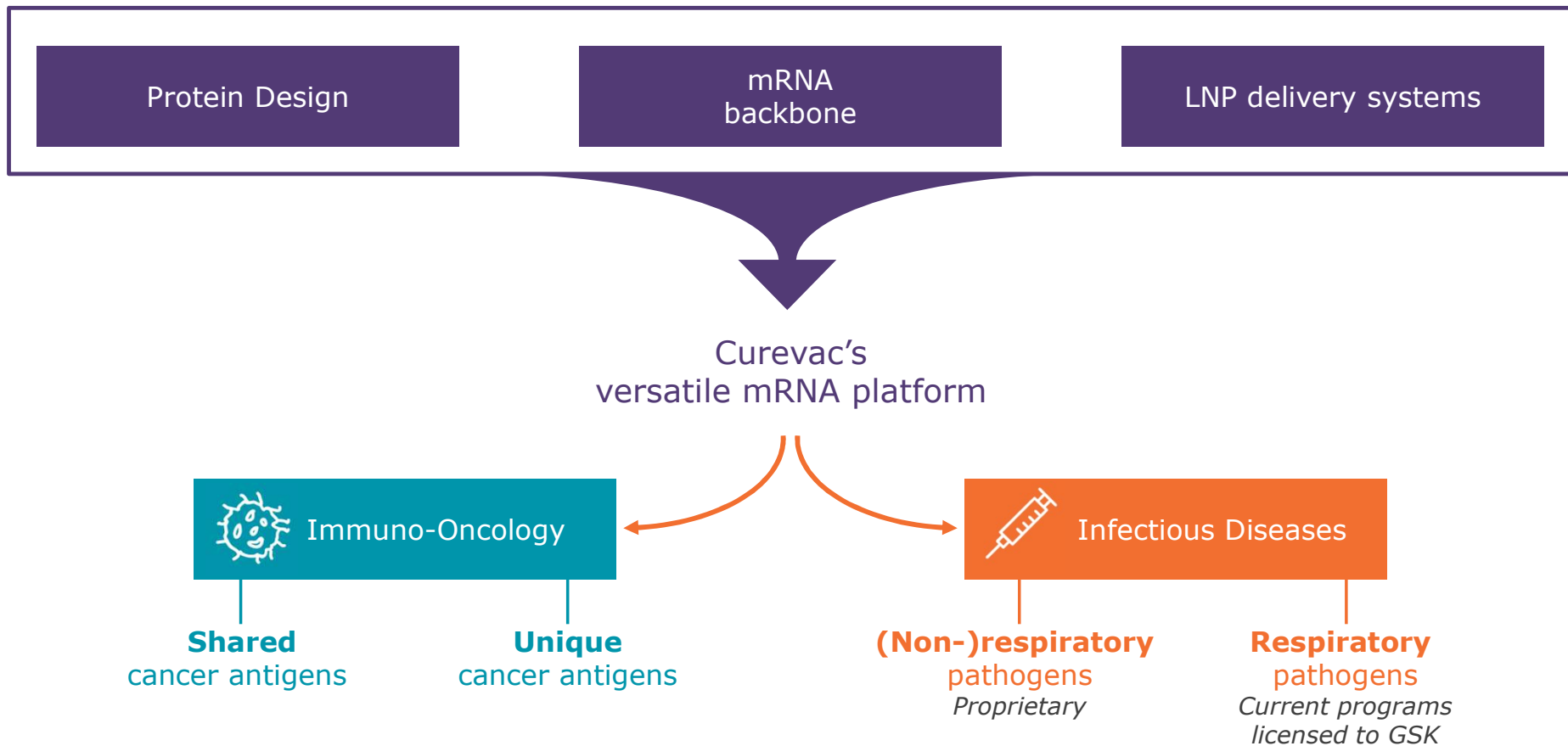


myNEO
Therapeutics

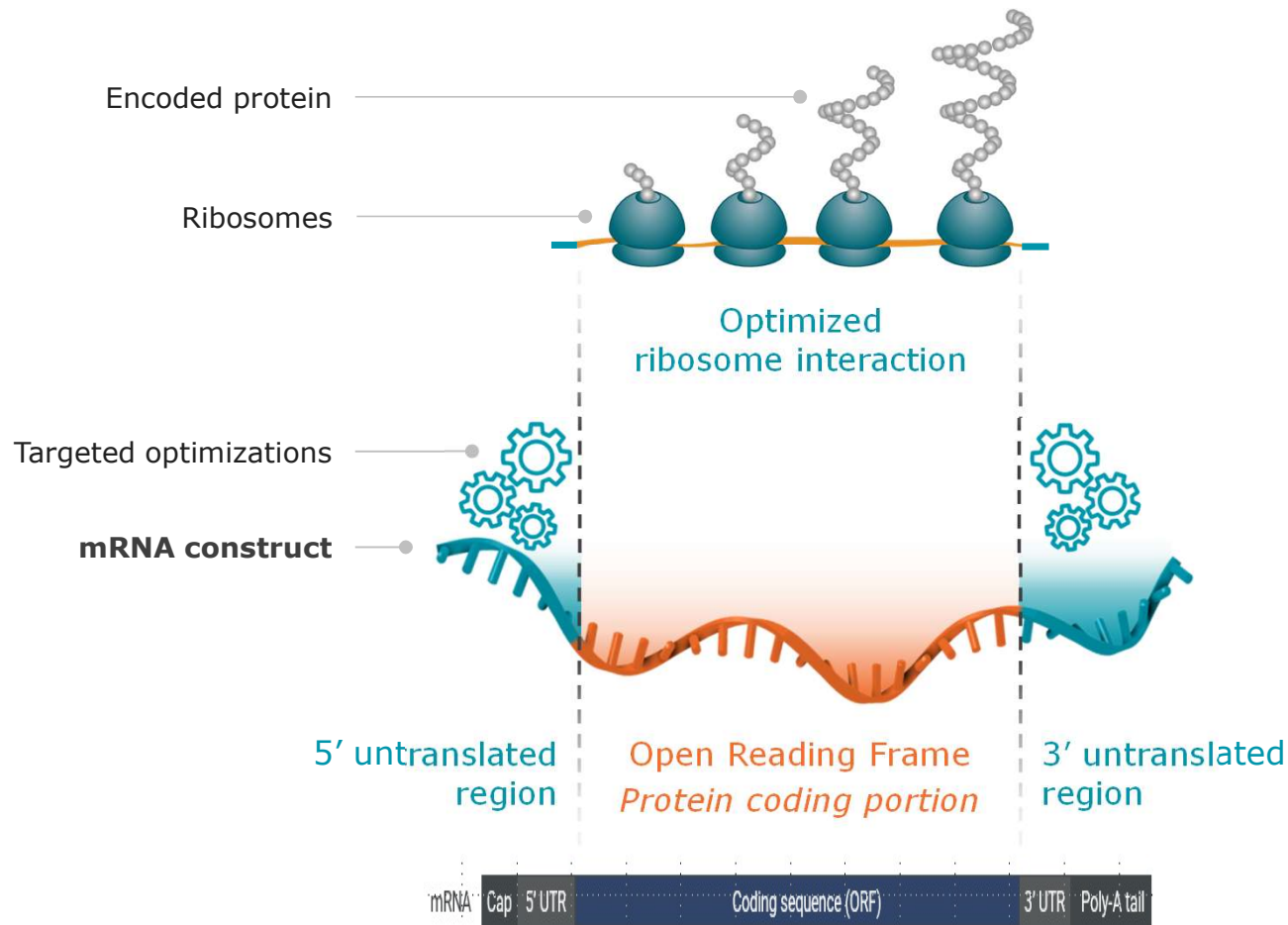
Strategic partnerships

- Operational expertise
- Development support
- Commercial execution power

mRNA technology Driving Our Pipeline Strategy



Optimizing mRNA for Broad Range of Vaccine Applications



- Optimizing untranslated regions based on **potent, tissue-specific** regulatory elements
- Optimizations allow for increased **translation efficiency** and **immunogenicity**
- Maximizing ribosome interaction for increased protein expression enables **low dose activity**

mRNA platform is composed of 3 components:



mRNA technology

Sequence-based stability

Coding sequence
optimisation

UTR optimisation

RNA modality

Optimizations allow for increased
translation efficiency and
immunogenicity

Manufacturing & Process technology

DNA process

mRNA process

Formulation
process (e.g. LNP)

Delivery technology

Novel ionizable lipids

Novel helper lipids

Novel non-PEG lipids

Novel immune cell
targeted lipids

driving the efficacy (and tolerability)

enabling tissue and cell-specific delivery

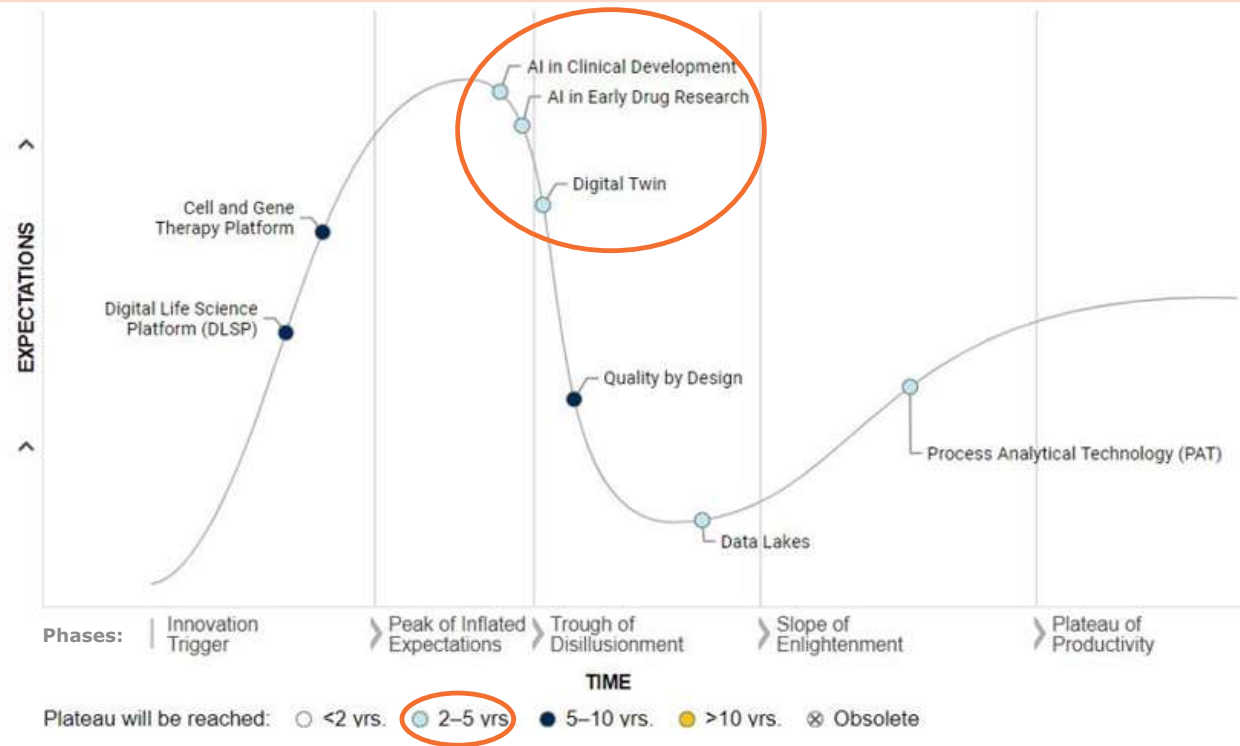
stabilizes the particle against
aggregation

Analytical methods

Life Science "Technology" Hype Cycle

"Data is the new oil"

Neelie Kroes, European Commissioner for the Digital Agenda
2012

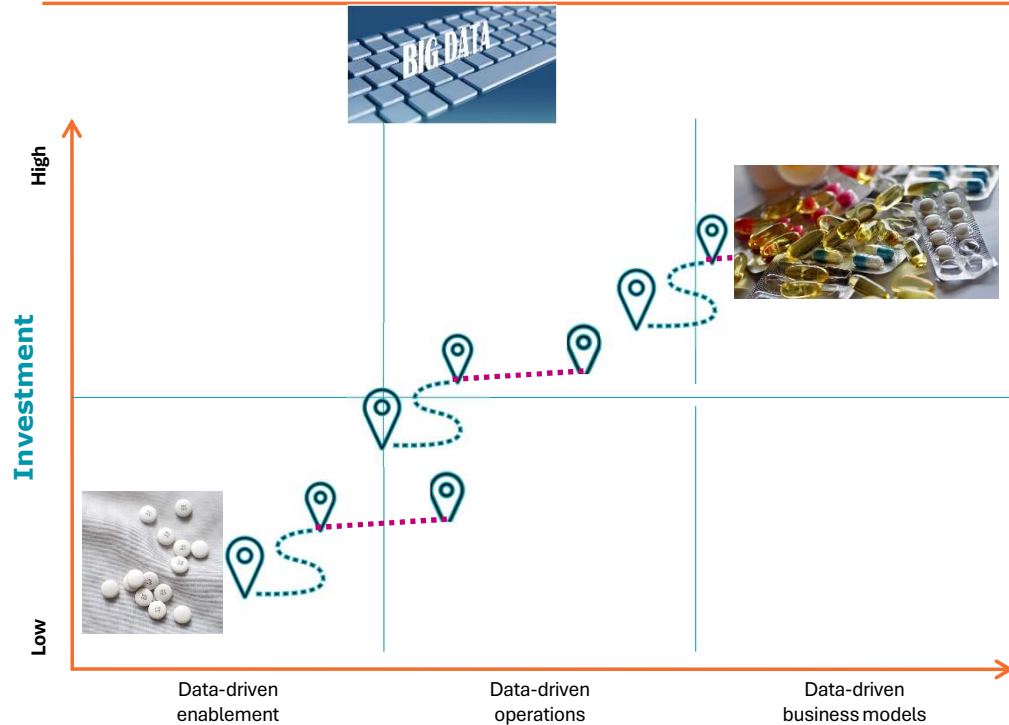


www.gartner.com
Status 07/2021

The graphic shows the expectations for given technologies to mature (5 phases) over time from innovation idea to daily life productivity

Pharma companies are re-inventing their business based on data and AI, ...

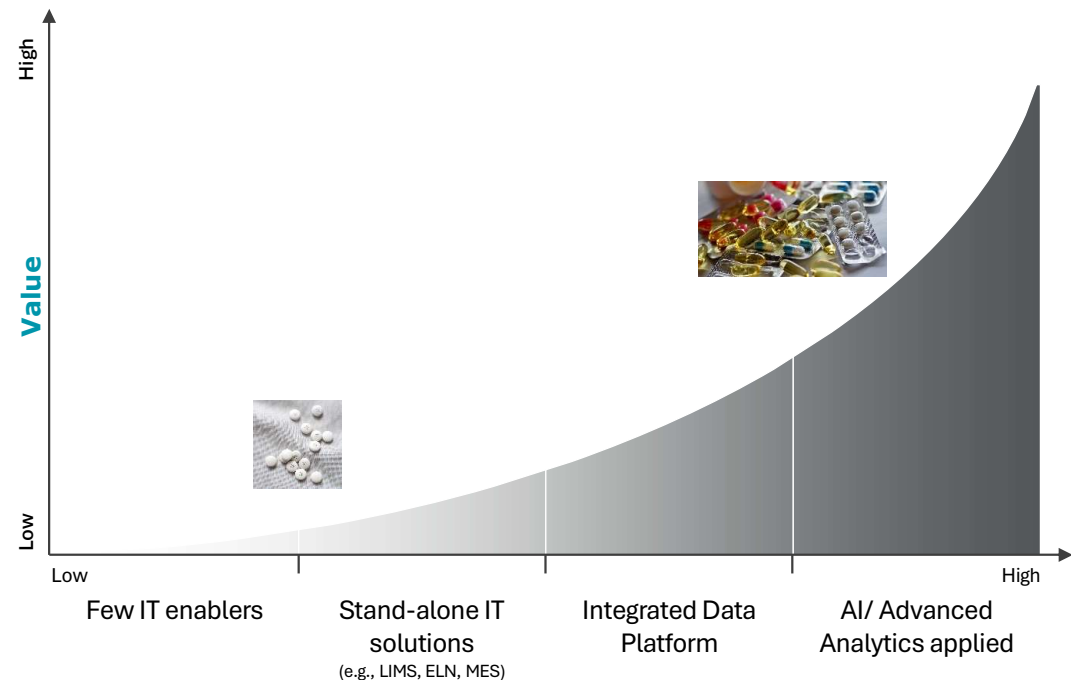
The data-driven journey



General considerations - Biotech

- Speed up development to get to market quickly and to **be prepared to scale up later**
- *Choose targeted areas of investments given no market revenue is generated*
- **Leverage the tech ecosystem to gain momentum in digital & data journey**

Digital & Data Maturity Curve



Considerations

- Technical process enablement is key to accelerate data value by applying AI/ML and other digital enablers
- **An integrated data platform fueling use cases in combination with data governance and standardized data models** is essential to driving efficiency and business growth

Digital & Data (D&D) Strategy Objectives

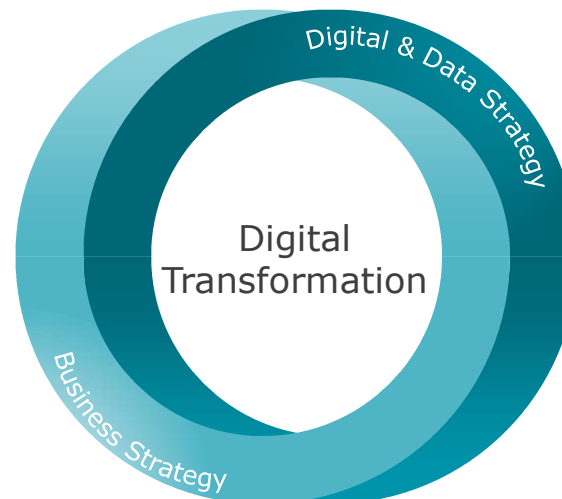


Our Digital & Data (D&D) Strategy is key to achieving our business goals by strengthening our IT foundation, sparking data-driven innovation, and **fostering a culture that sees data as a vital, cross-departmental asset**

OBJECTIVE

Business Imperatives

- 1 Strengthen our R&D Pipeline
- 2 Innovate our mRNA Platform
- 3 Ensure Financial Sustainability
- 4 Increase Manufacturing Flexibility and Efficiency
- 5 Enhance organizational efficiency and drive culture change



D&D Vision Imperatives

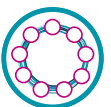
Digitize processes and drive data value acceleration at the same time



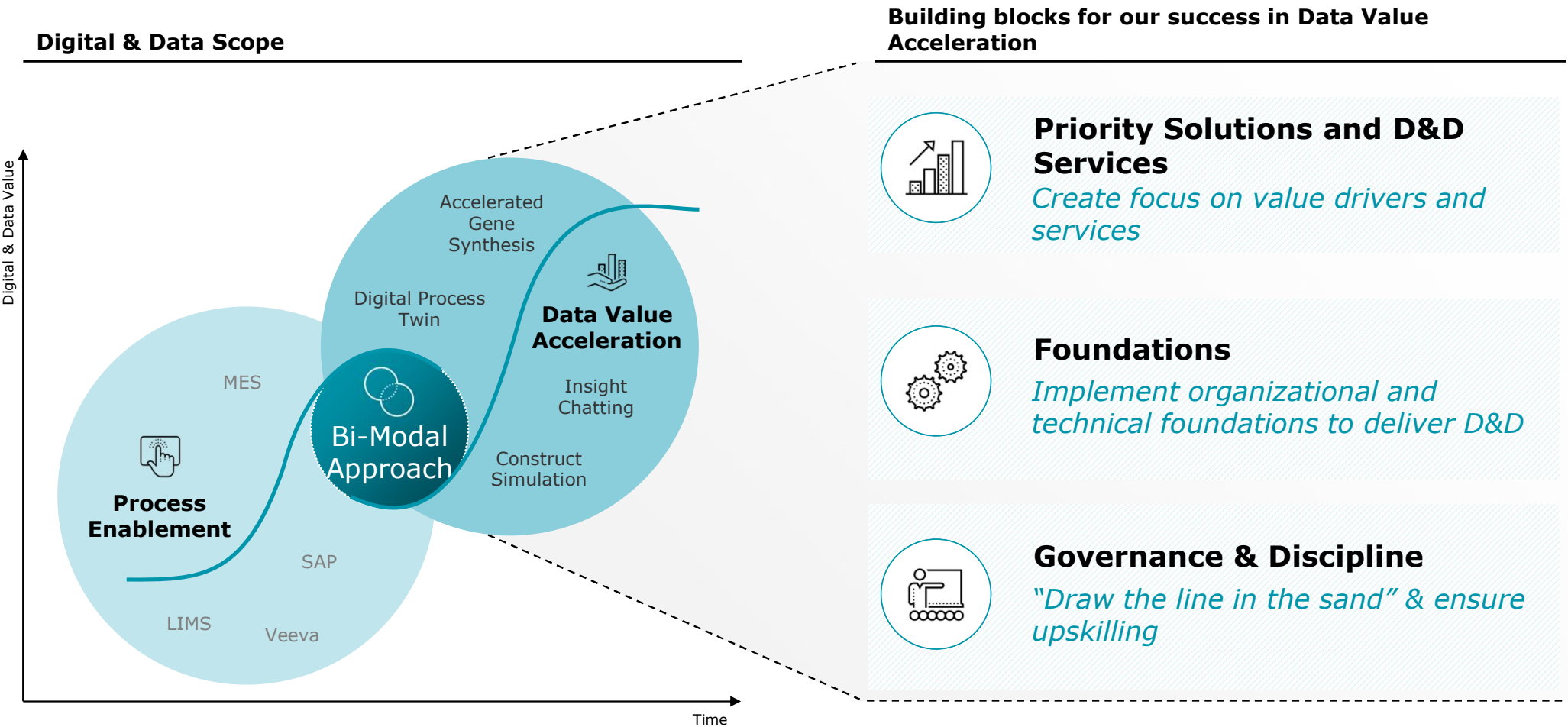
Focus available resources on internal game-changing data & AI readiness & value



Follow CureVac's design principles while operationalizing D&D capabilities

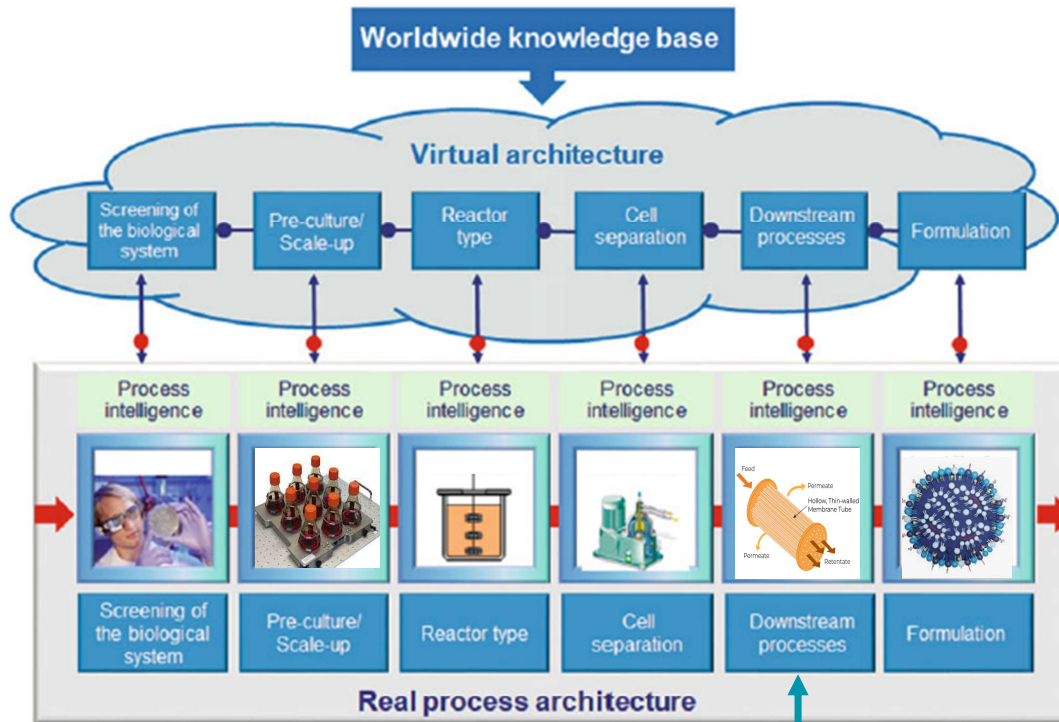


Process Enablement and Data Value Acceleration are mutually dependent



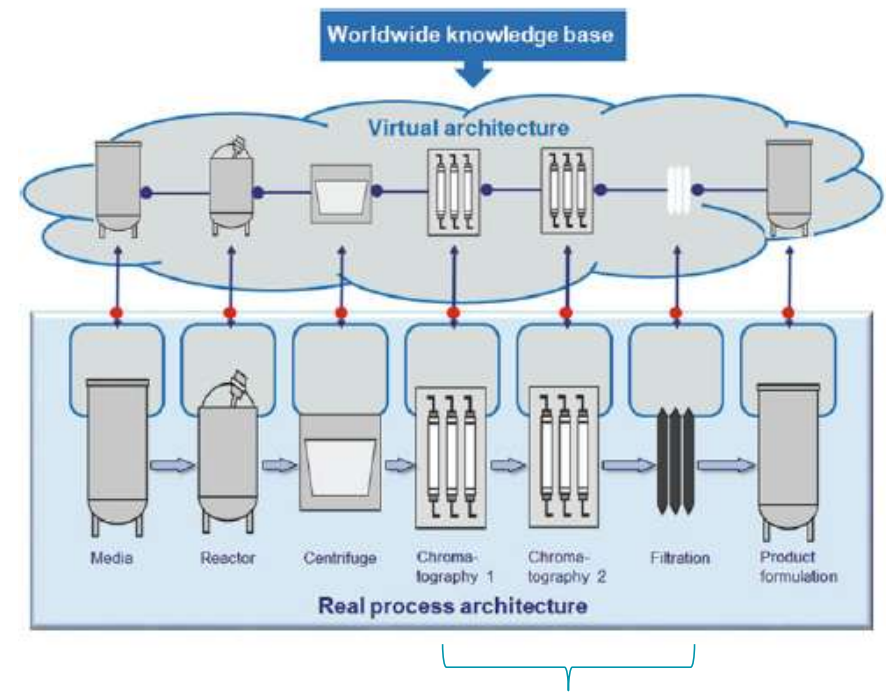
Bioprocess Intelligence

Interaction real vs virtual process architecture;
Bioprocess is divided into 6 main modules



for mAbs / non-mAbs / mRNA products

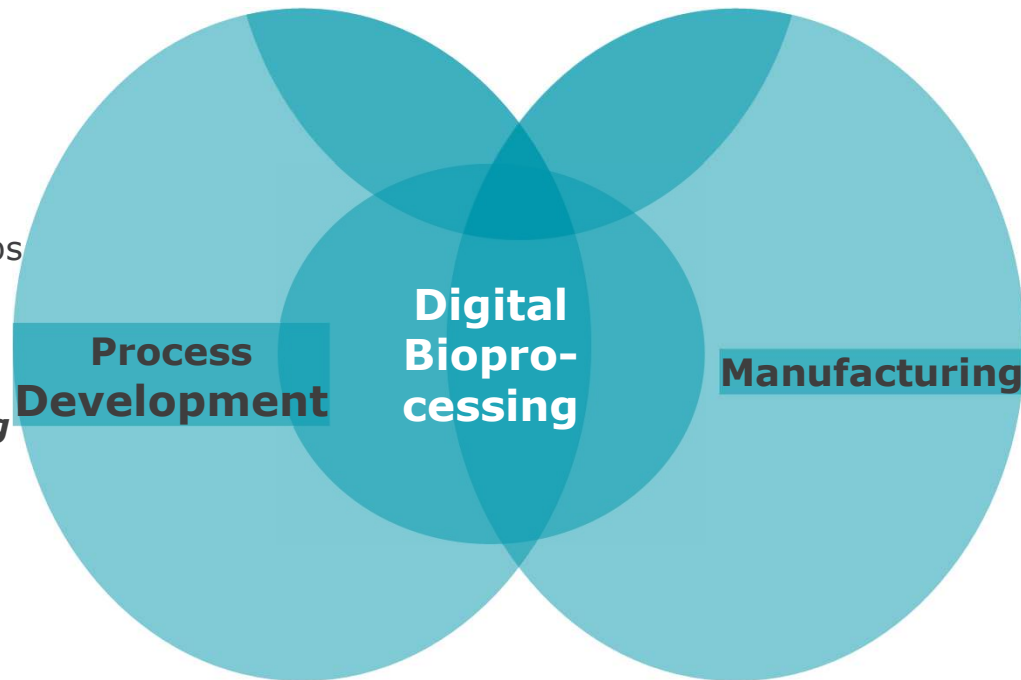
Control of biotechnological process
via digital twin virtual architecture



Digital Bioprocessing – holistic view

- Generation of data depth
- Prediction of bioprocessing steps
- Simulation of new whole bioprocesses

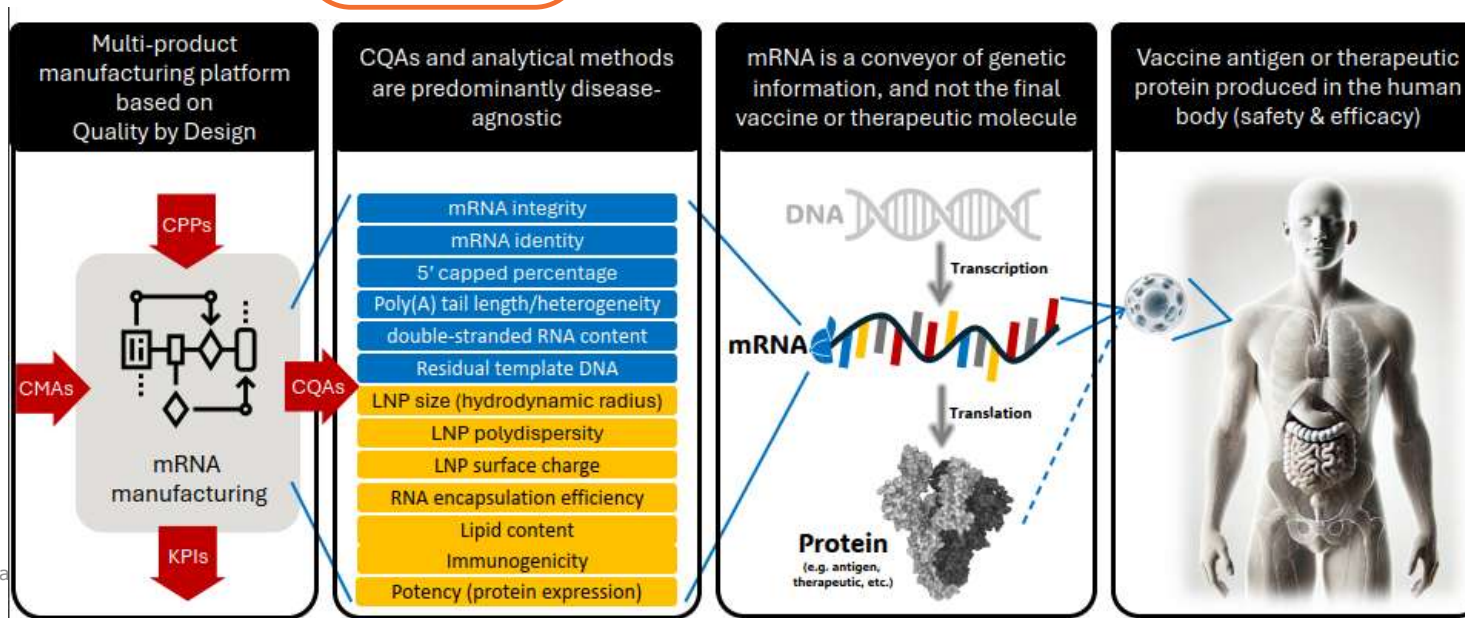
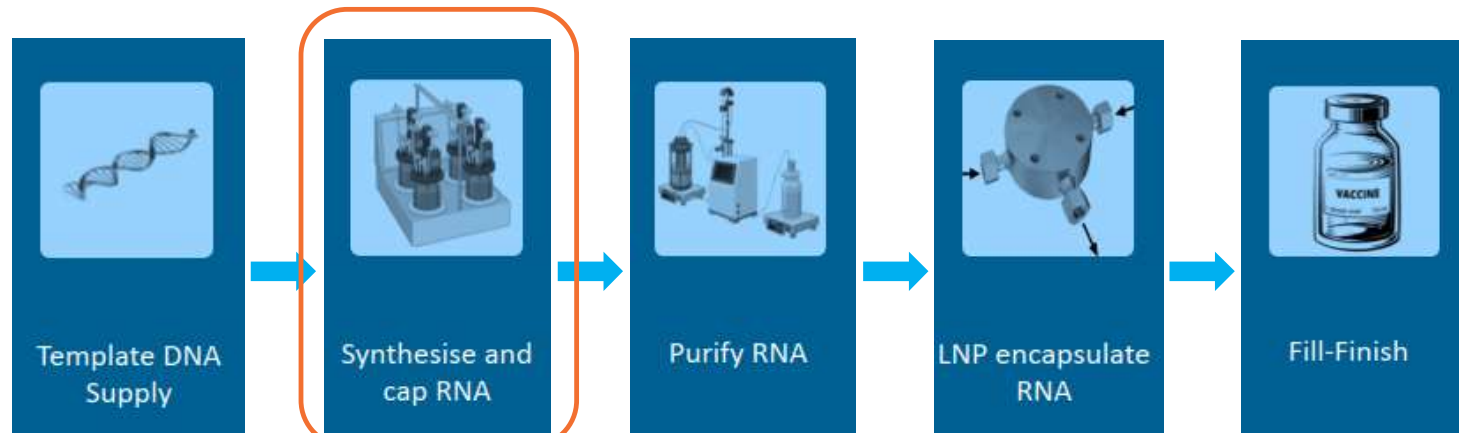
Computational Bioprocessing



- Process-optimized data
- Automation
- Control & Validation

Digital Manufacturing

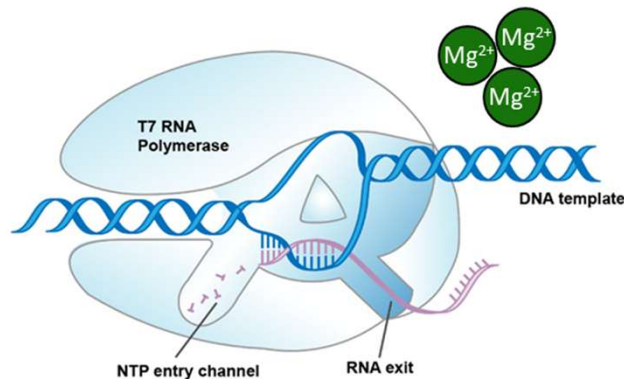
Overview of mRNA manufacturing process (multi-product mRNA platform)



mRNA process: the IVT reaction step – a bio-catalytical step

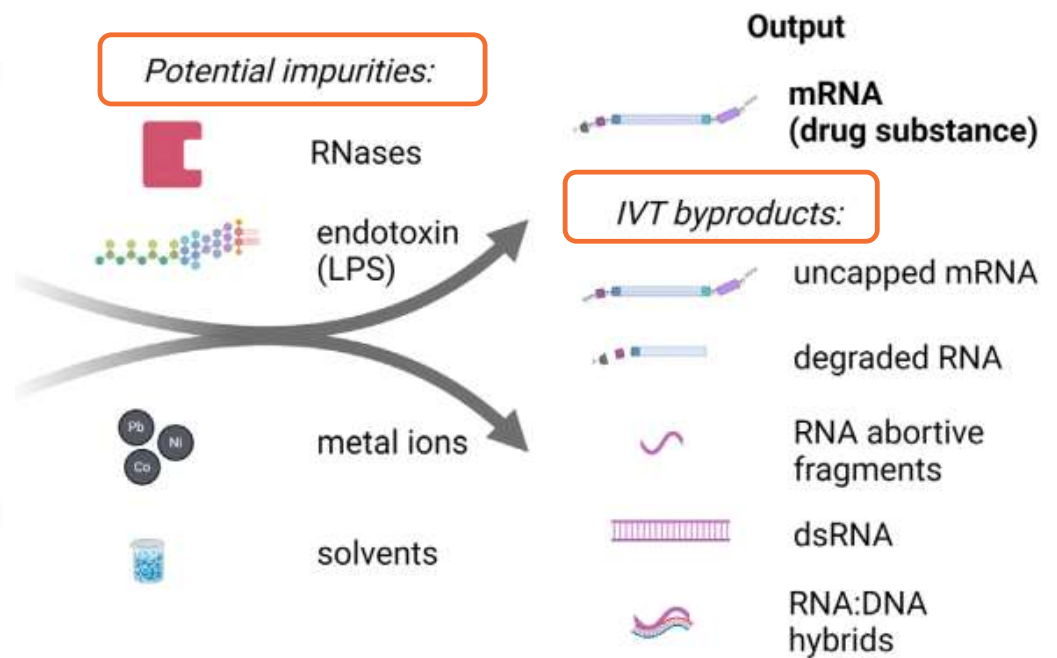
IVT-Mix

NTPs (A,G,U,m1Ψ,..), CleanCap, DNA template, Mg^{2+} , T7 polymerase, buffer, DTT, RNase inhibitor, Pyrophosphatase, additives



Shaking, temperature, pH, incubation duration

In Vitro Transcription reaction



Impact on critical quality attributes like yield , integrity, capping, (im-)purity...

Modified after
Lenk et al., 2024

Digital use case: Setting the scene

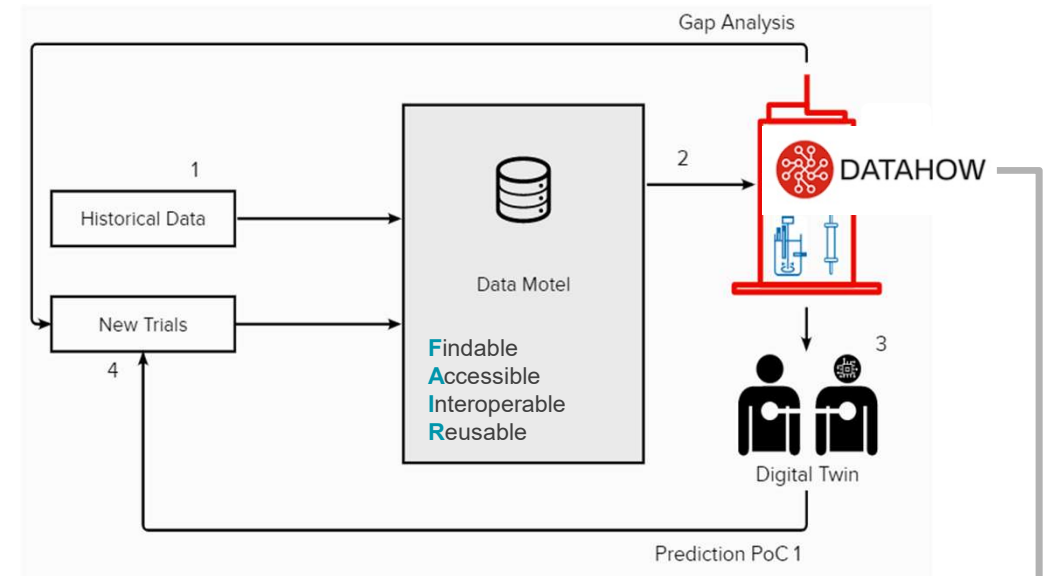


Build digital process model for IVT reaction step

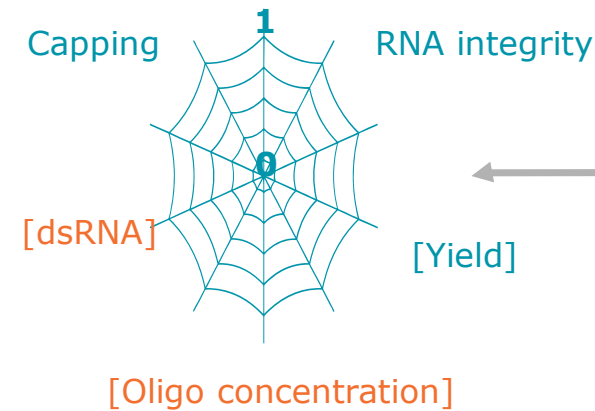
- **Reaction optimization** by model-directed condition selection (e.g. higher yield, with less experimental effort)
- **Reduce experimental effort** for technology transfer (non-GMP to GMP)

Scope

1)



2)



Digital use case: Digital process step model to predict and optimize CQAs developed

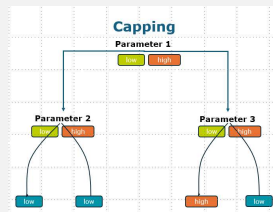
External support onboarding

- Partner selection process (RfP, Proposal review & evaluation),
- Onboarding partner



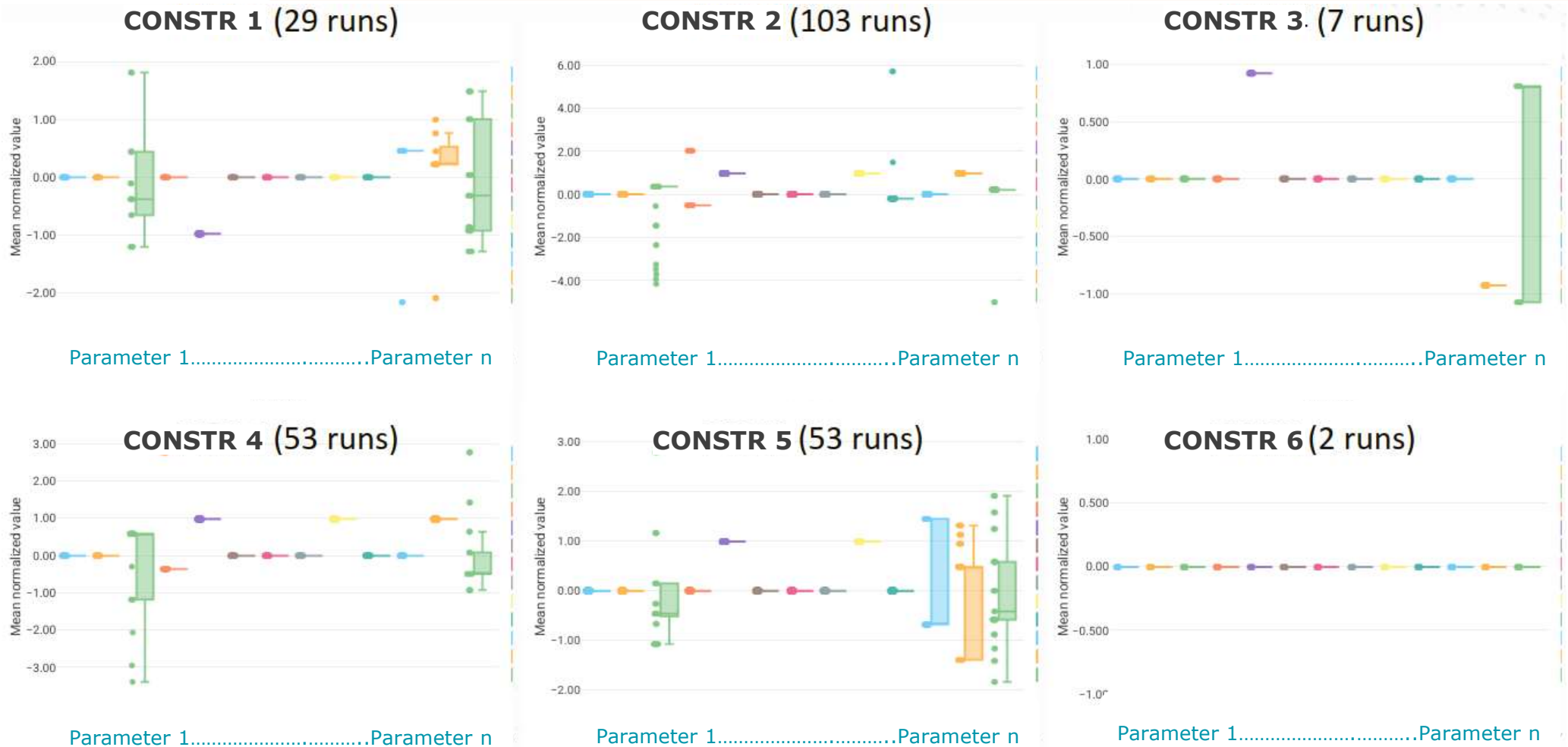
Analysis of non-GMP & GMP data

- Assessed data needed for model building / training
- *Limited data variability, limited model quality expected*
- *thus, planing of additional experiments*

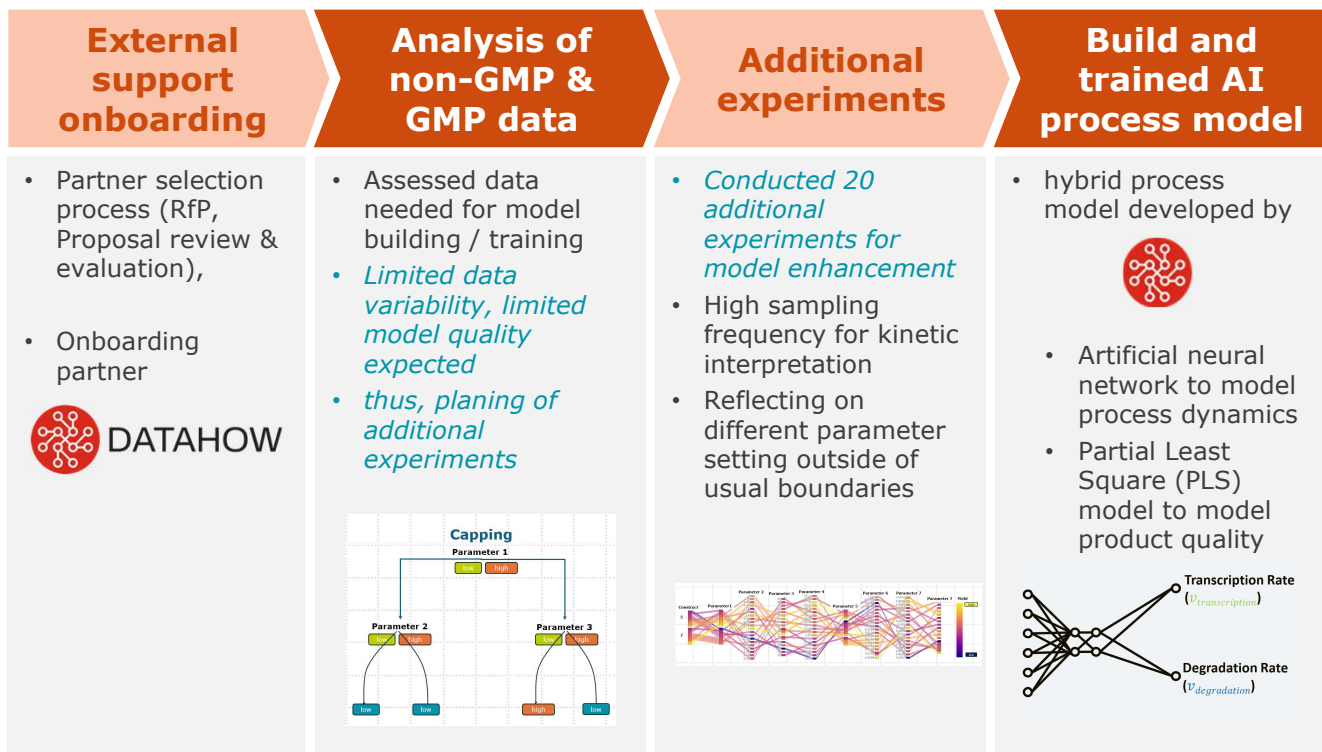


Digital use case:

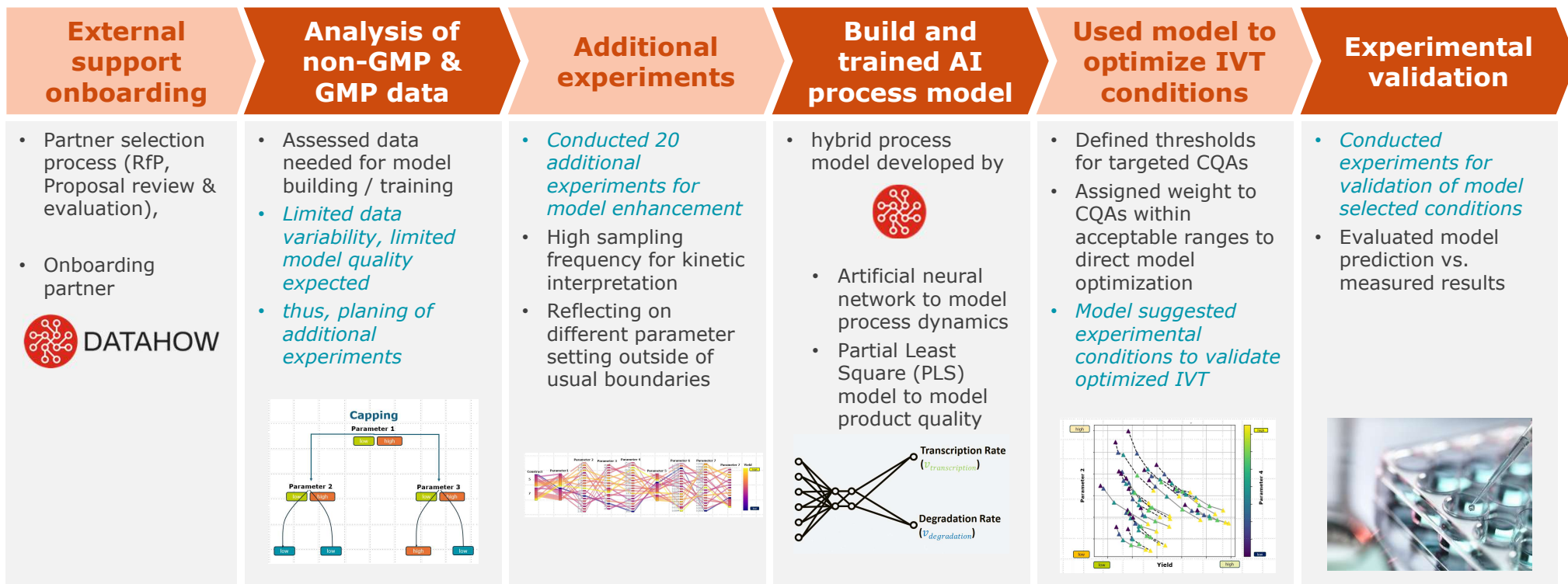
In historical data, not all factors have been varied for all constructs (!)



Digital use case: Digital process step model to predict and optimize CQAs developed

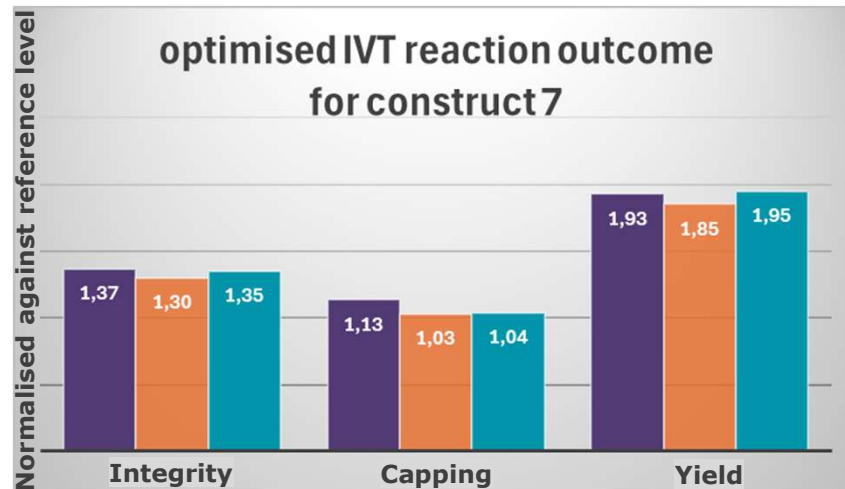


Digital use case: Digital process step model to predict and optimize CQAs developed

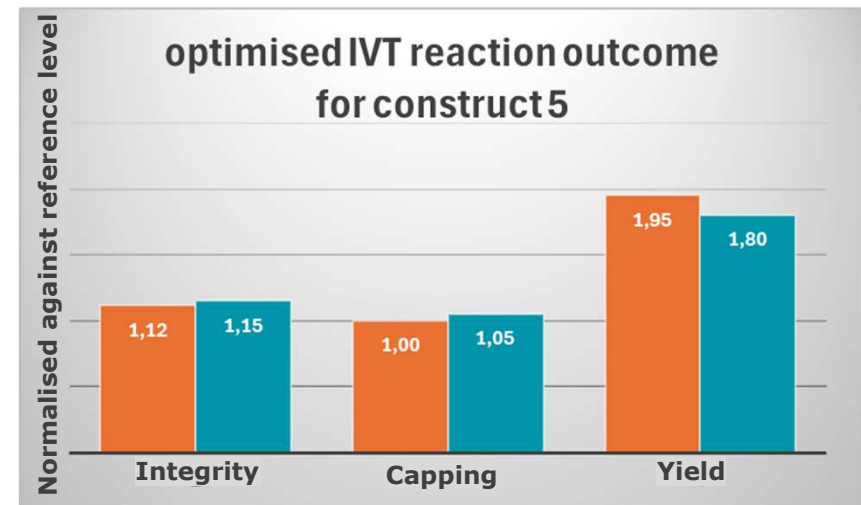


Knowledge transfer / data ingestion in cloud

Digital use case: Model-derived conditions for IVT showed similar quality




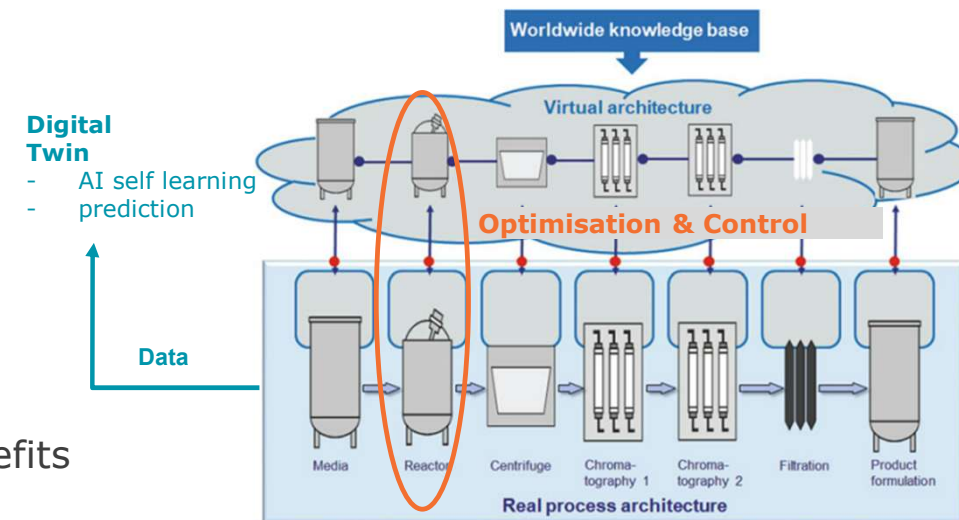
■ Reference experiment
■ Model prediction
■ Validation experiment



- **Validation** experimentation **confirmed** the model-based parameter **prediction** !
- A **business relevant parameter** sweet spot **for cost savings** identified

Summary

- Partnered with  DATAHOW for IVT bioprocess modelling (PoC)
- Leveraged existing IVT data and generated more data with additional experiments (» F.A.I.R)
- Digital process twin for 2 constructs built
- Model-based DoE application for process optimization of construct 7 successfully applied (with business related benefits identified)
- Integrated data into cloud platform for future use cases & model refinement

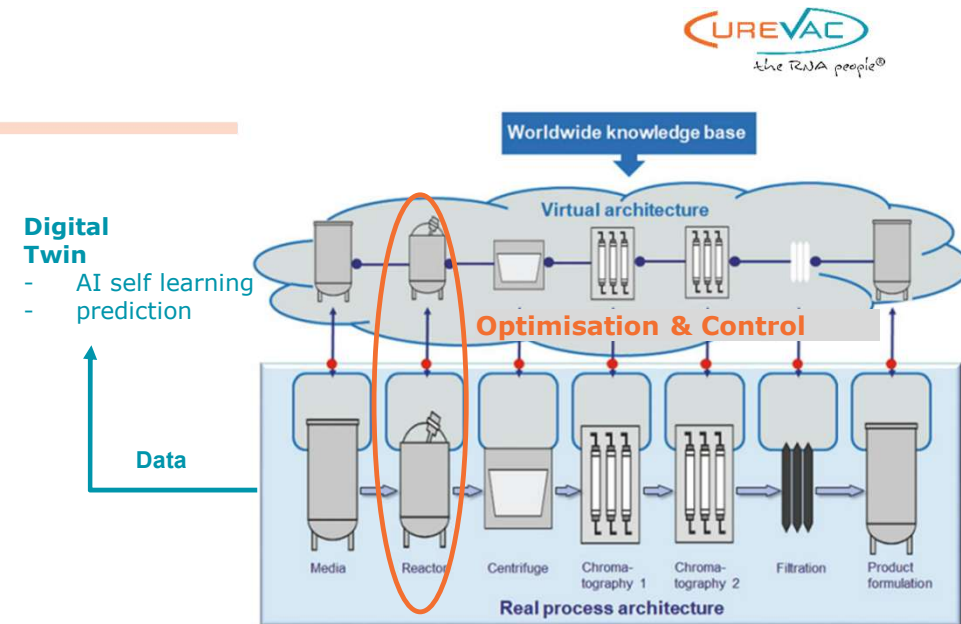
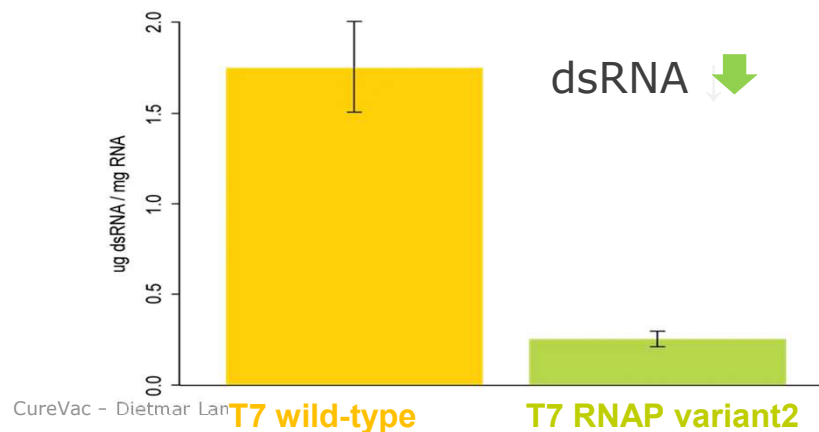


Schepers et al., 2021, Helgers et al, 2021

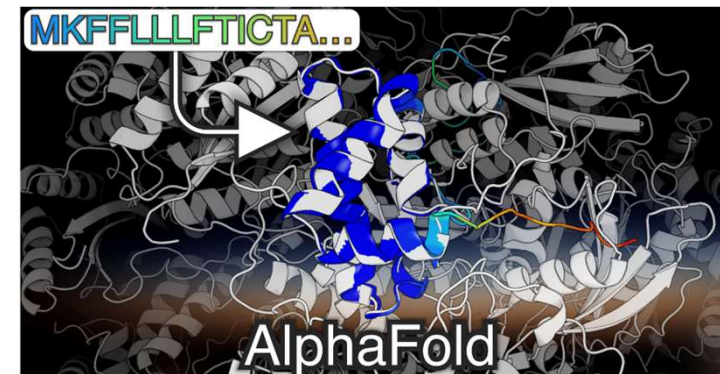
Outlook into the future

- 1) Hybrid modelling of reaction parameters** (mechanistic modelling with data-driven modelling) including machine learning using modified reaction conditions, Co-factors, employing alternative stabilizers / protector molecules
- 2) together with machine-learning based structure prediction tools** (structural fold modifications or even de novo scaffolding) for the **catalytic protein(s) of the reaction** (engine – T7 RNA Polymerase & conductor – IPP)

will further improve the mRNA product (therapeutic) quality in the future



Schepers et al., 2021, Helgers et al., 2021



Yang et al., 2023, Jumper et al., 2021

01/07/2025

Acknowledgements

Digital & Data Unit

- Fabian Becker
- Sara Benlloch Garcia
- Konstantinos Xylogiannopoulos
- Frank Keul
- Dominik Esslinger

RNA Printer Unit

- Patrick Zägel



MSAT Unit

- Regina Brockmann
- Jan Wolfgramm



DATAHOW

- Alice Rosa
- Guilherme Ramos
- Moritz von Stosch
- Michael Sokolov
- Alessandro Butto

Technical Development

- Sven Trucks
- Janina Rehder
- Jochen Stehle
- Claudia Baar-Schut
- Akanksha Moga



**Thank you for your
attention**

CureVac
www.curevac.com

LEARNING

KNOWLEDGE

EXPERIENCE

BACK-UPS

SKILLS

ABILITY

COMPETENCE

TRAINING

GROWTH

Diversified Pipeline Targeting Urgent Medical Needs



			Collaborator	Preclinical development	Phase I development	Phase II development	Phase III development
Oncology	Resected glioblastoma	CVGBM	Proprietary				
	Squamous NSCLC	Off-the-shelf cancer vaccines	myNEO Therapeutics				
	Undisclosed indications	Off-the-shelf cancer vaccines	MD Anderson				
	Undisclosed indications	Personalized cancer vaccines	Proprietary				
Infectious Diseases	Urinary tract infections	UPEC vaccine candidates	Proprietary				
	Seasonal influenza/ COVID-19 combination	Multivalent candidate	Fully licensed to GSK				
	Seasonal influenza	Multivalent candidate (B strain optimization)	Fully licensed to GSK				
		Multivalent candidate	Fully licensed to GSK				
	Avian influenza	Monovalent candidate	Fully licensed to GSK				
	COVID-19	CV0601 / CV0701	Fully licensed to GSK				
Molecular Therapies*	Gene editing	Cas9 enzyme	CRISPR Therapeutics				

T7 RNAP - structural changes at the active site (single nucleotide addition cycle)

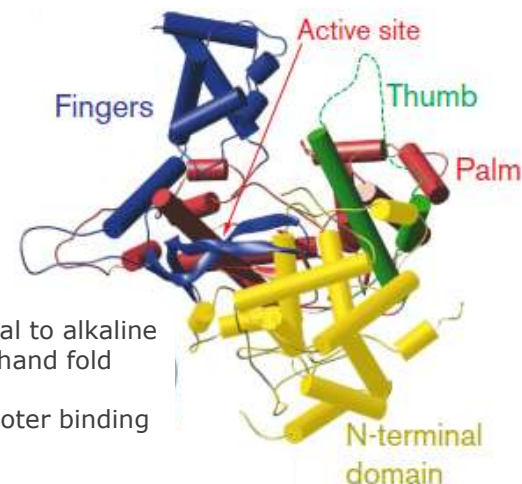
Potential reagents required for IVT reaction

Compound	Type	Comments (impact)
DNA	template	
ATP, GTP, CTP	Nucleotides	
UTP or m ¹ ΨTP	Modified/ Unmodified Uridine	
CleanCap	Protector molecule	Stability
Tris-HCl, HEPES	Buffer	Chelating effect, enzyme functionality
Dithiothreitol	Reducing agents	Conformational stability
Spermidine	Polyamine	Chelating effect
Mg ²⁺	Cofactor	Activity (alternatives ?)
RNase Inhibitor	Protector	Stability
Pyrophosphatase	Enzyme (mesophilic)	Activity
Triton X100 / other additives	Nonionic detergents / salts etc.	Educt/product solubility

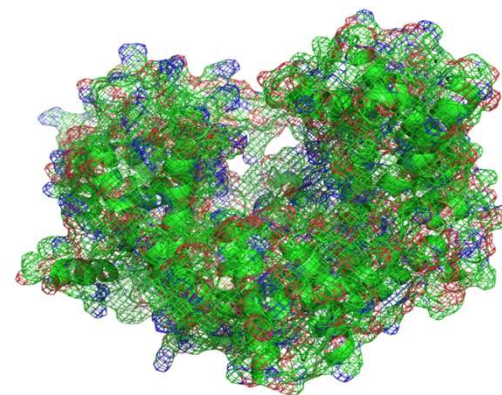
plus phage T7 DNA dependent polymerase (EC 2.7.7.6)

Characteristics

- Monomer
- 98 kD (883 amino acids)
- Mg²⁺ as co-factor
- mesophilic
- pH activity range > neutral to alkaline
- C-terminal region > right hand fold (thumb, palm, thumb)
- N-terminal region – promoter binding domain



Castro et al. 2007, Cheetham et al., 1999
PDB: 1ARO, 1MSW, 1QLN, 2pi4, 2pi5



Overall fold with surface
(polar – red/blue,
non-polar –green)

Steitz, 2008;McMinn et al., 2024; Sousa, 2000

Benefits



Efficiency win by 20-50%
(higher throughput (more projects), higher product yield, less lab work)



Accelerated timelines
from sequence to clinic
-fast project execution-



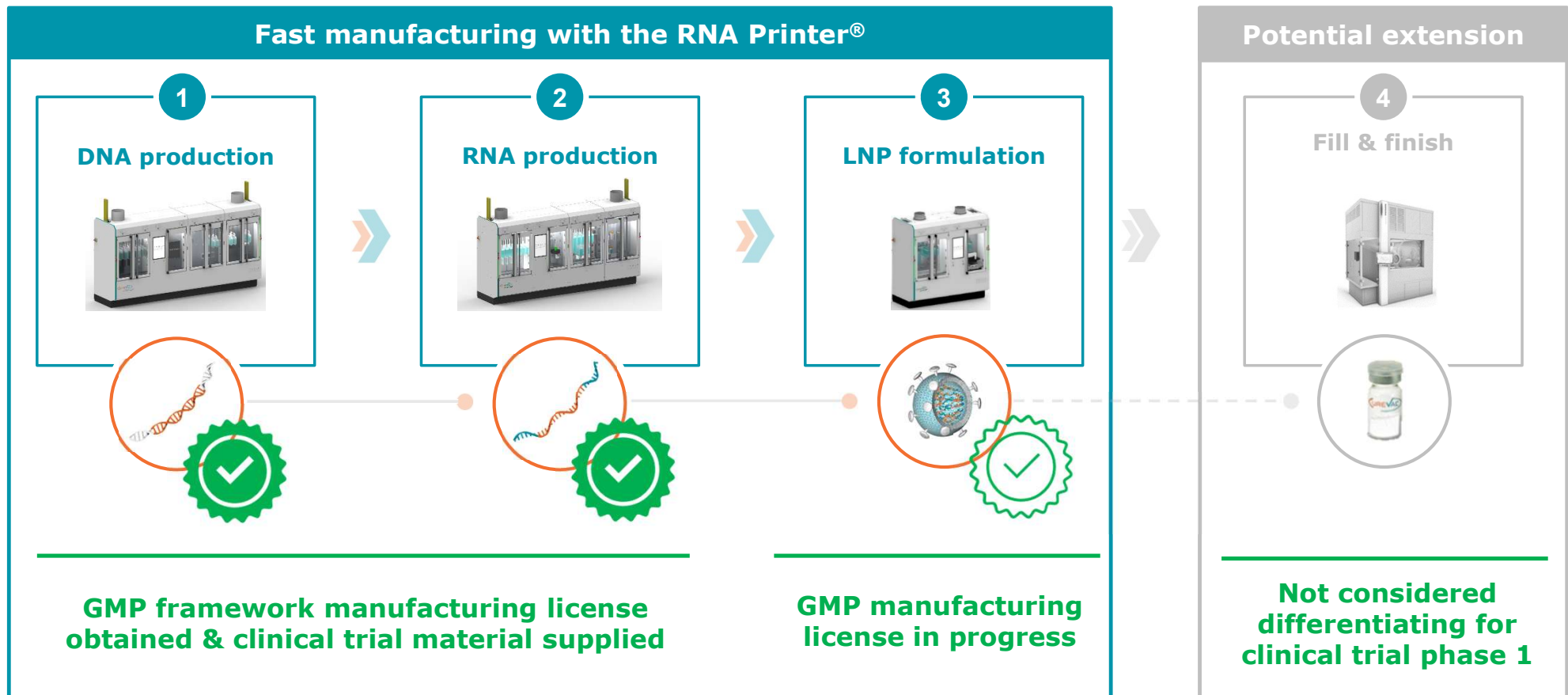
Enabler for Improved process robustness
(QbD and PAT)



Enabler for Global data management
(i) ensures data integrity,
(ii) handles data complexity,
(iii) simplifies data transfer
across scales & sites



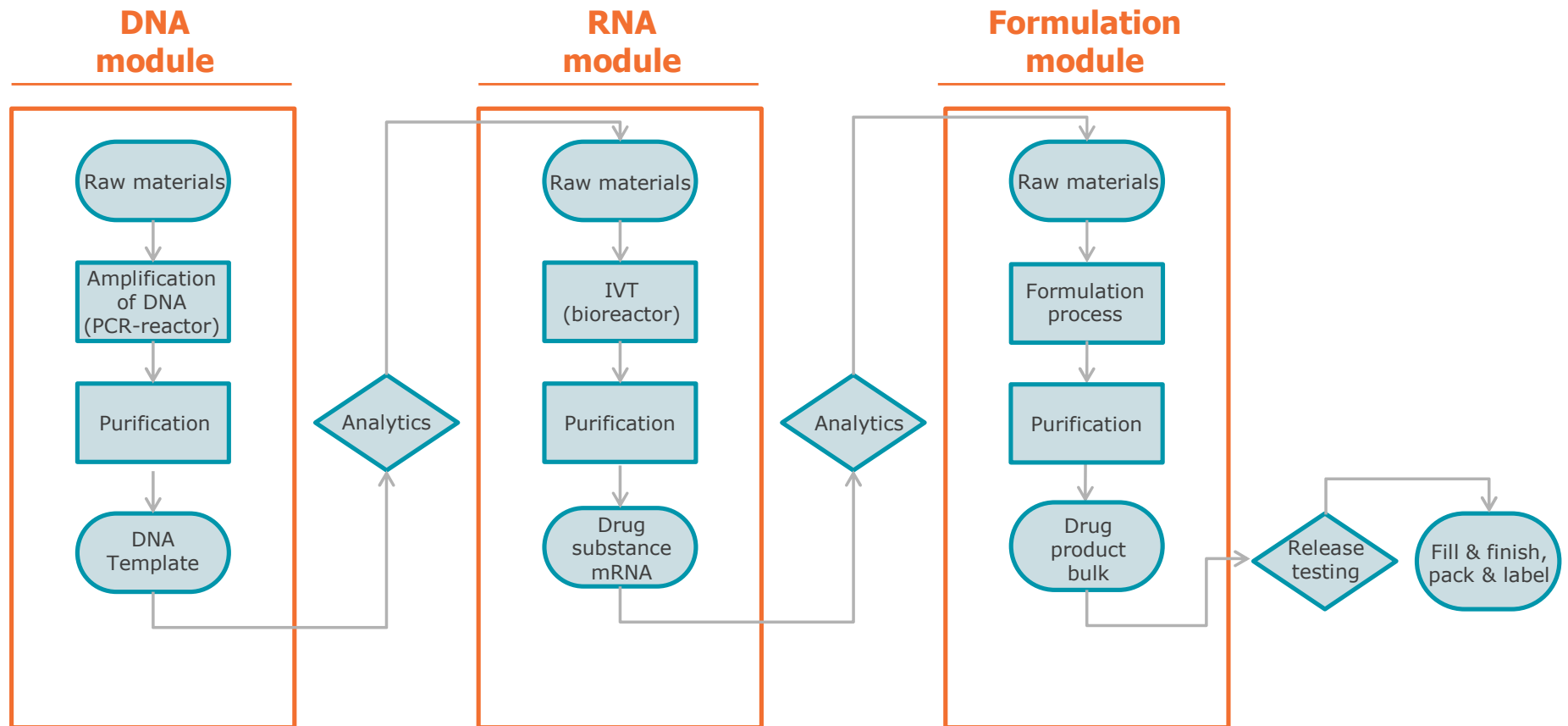
The RNA Printer® & Personalized Therapies: Highly Automated Tool to Manufacture mRNA Therapeutics: Details



GMP, good manufacturing practices; LNP, lipid nanoparticle.

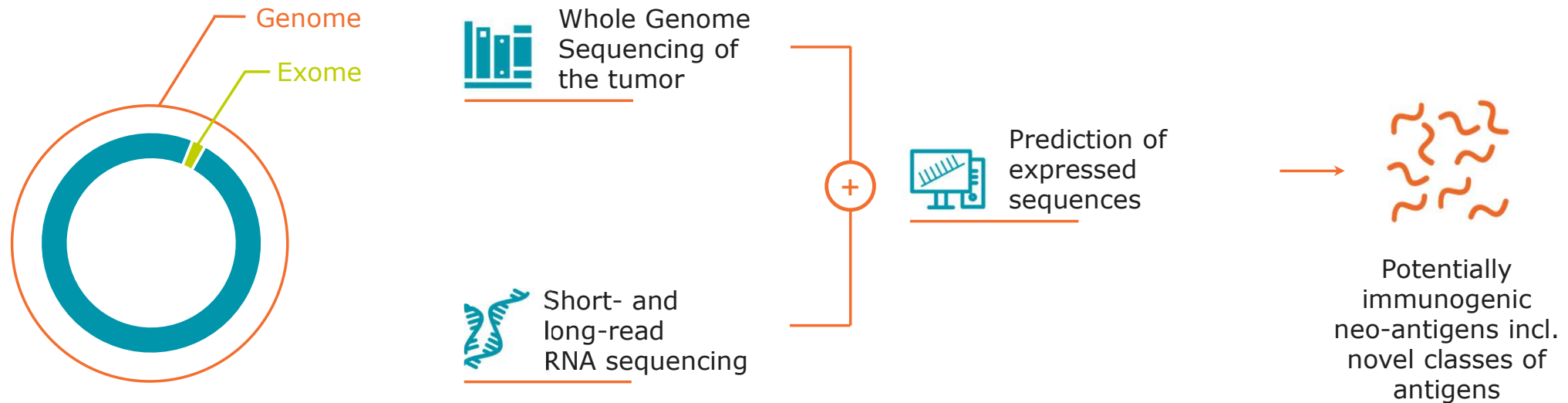
CureVac's The RNA Printer® and Personalized Therapies, May 7, 2025

The RNA Printer® & Personalized Therapies: Process Flow Overview



IVT, in vitro transcription; PCR, polymerase chain reaction.

Antigen Discovery by Leveraging Full Inventory of Genomic Changes



Conventional antigen discovery is restricted to mutations in the **tumor exome** accounting for only **1-1.5%** of the human genome

CureVac leverages the **full tumor genome** and tumor-specific **expression analysis**

Powerful bioinformatics use the full genetic inventory to identify potentially immunogenic neo-antigens including novel **cancer vaccine candidates**

Summary

IVT reaction

Complex reaction with impact of multiple parameters on reaction success

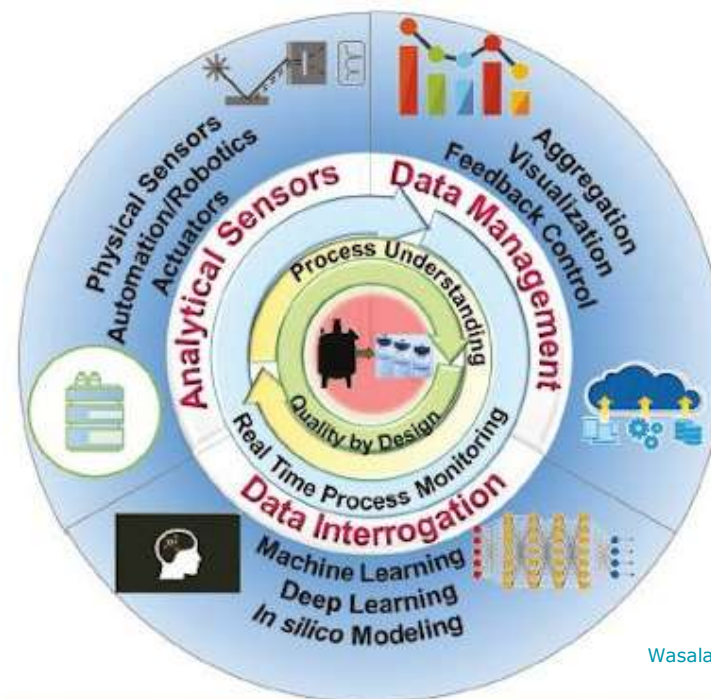
Protein molecules (T7 RNAP & IPP) are the catalyzers (engine – T7 RNAP & conductor – IPP) for the reaction

Applying machine-learning based **structure prediction tools** (structural fold modifications or even de novo scaffolding)

together with hybrid **modelling of reaction parameters** (mechanistic modelling with data-driven modelling) including machine learning will improve

- **development & manufacturing, in particular**

- **Product quality**
- **Product costs**
- **overall timeline reduction for bringing a new drug idea to market**



Wasalathanthria et al, 2020

The enabler for better process understanding and quality by design of biopharmaceuticals.

This entails analytical sensors, data management and interrogation tools.